Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
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February 2, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Hill City
  Drinking Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
FEB - 4 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Hill City
$402,200 Borrower Bond
dated January 8, 2010

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hill City

2. Designation of issue: Borrower Bond.

3. Date of issue: January 8, 2010

4. Purpose of issue: Water Improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $402,200

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.

By: Becky King
Its: Finance Officer

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1993603

$402,200
City of Hill City
Drinking Water Borrower Bond

Dated Jan 8, 2010 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012	$1,965.99	3.250	26,397.17	28,363.16	28,363	
04/15/2012	$1,981.97	3.250	3,251.90	5,233.87		
07/15/2012	$1,998.07	3.250	3,235.80	5,233.87		
10/15/2012	$2,014.31	3.250	3,219.56	5,233.87		44,065
01/15/2013	$2,030.67	3.250	3,203.20	5,233.87	20,935	
04/15/2013	$2,047.17	3.250	3,186.70	5,233.87		
07/15/2013	$2,063.81	3.250	3,170.06	5,233.87		
10/15/2013	$2,080.57	3.250	3,153.30	5,233.87		20,935
01/15/2014	$2,097.48	3.250	3,136.39	5,233.87	20,935	
04/15/2014	$2,114.52	3.250	3,119.35	5,233.87		
07/15/2014	$2,131.70	3.250	3,102.17	5,233.87		
10/15/2014	$2,149.02	3.250	3,084.85	5,233.87		20,935
01/15/2015	$2,166.48	3.250	3,067.39	5,233.87	20,935	
04/15/2015	$2,184.08	3.250	3,049.79	5,233.87		
07/15/2015	$2,201.83	3.250	3,032.04	5,233.87		
10/15/2015	$2,219.72	3.250	3,014.15	5,233.87		20,935
01/15/2016	$2,237.75	3.250	2,996.11	5,233.87	20,935	
04/15/2016	$2,255.94	3.250	2,977.93	5,233.87		
07/15/2016	$2,274.27	3.250	2,959.60	5,233.87		
10/15/2016	$2,292.74	3.250	2,941.13	5,233.87		20,935
01/15/2017	$2,311.37	3.250	2,922.50	5,233.87	20,935	
04/15/2017	$2,330.15	3.250	2,903.72	5,233.87		
07/15/2017	$2,349.09	3.250	2,884.78	5,233.87		
10/15/2017	$2,368.17	3.250	2,865.70	5,233.87		20,935
01/15/2018	$2,387.41	3.250	2,846.46	5,233.87	20,935	
04/15/2018	$2,406.81	3.250	2,827.06	5,233.87		
07/15/2018	$2,426.37	3.250	2,807.50	5,233.87		
10/15/2018	$2,446.08	3.250	2,787.79	5,233.87		20,935
01/15/2019	$2,465.95	3.250	2,767.91	5,233.87	20,935	
04/15/2019	$2,485.99	3.250	2,747.88	5,233.87		
07/15/2019	$2,506.19	3.250	2,727.68	5,233.87		
10/15/2019	$2,526.55	3.250	2,707.32	5,233.87		20,935
01/15/2020	$2,547.08	3.250	2,686.79	5,233.87	20,935	
04/15/2020	$2,567.78	3.250	2,666.09	5,233.87		
07/15/2020	$2,588.64	3.250	2,645.23	5,233.87		
10/15/2020	$2,609.67	3.250	2,624.20	5,233.87		20,935
01/15/2021	$2,630.87	3.250	2,602.99	5,233.87	20,935	
04/15/2021	$2,652.25	3.250	2,581.62	5,233.87		
07/15/2021	$2,673.80	3.250	2,560.07	5,233.87		
10/15/2021	$2,695.53	3.250	2,538.34	5,233.87		20,935
01/15/2022	$2,717.43	3.250	2,516.44	5,233.87	20,935	
04/15/2022	$2,739.51	3.250	2,494.36	5,233.87		
07/15/2022	$2,761.76	3.250	2,472.11	5,233.87		
10/15/2022	$2,784.20	3.250	2,449.67	5,233.87		20,935
01/15/2023	$2,806.82	3.250	2,427.05	5,233.87	20,935	
04/15/2023	$2,829.63	3.250	2,404.24	5,233.87		
07/15/2023	$2,852.62	3.250	2,381.25	5,233.87		
10/15/2023	$2,875.80	3.250	2,358.07	5,233.87		20,935
01/15/2024	$2,899.16	3.250	2,334.71	5,233.87	20,935	
04/15/2024	$2,922.72	3.250	2,311.15	5,233.87		
07/15/2024	$2,946.47	3.250	2,287.40	5,233.87		
10/15/2024	$2,970.41	3.250	2,263.46	5,233.87		20,935
01/15/2025	$2,994.54	3.250	2,239.33	5,233.87	20,935	
04/15/2025	$3,018.87	3.250	2,215.00	5,233.87		
07/15/2025	$3,043.40	3.250	2,190.47	5,233.87		
10/15/2025	$3,068.13	3.250	2,165.74	5,233.87		20,935

01/15/2026	$3,093.06	3.250	2,140.81	5,233.87	20,935	
04/15/2026	$3,118.19	3.250	2,115.68	5,233.87		
07/15/2026	$3,143.52	3.250	2,090.35	5,233.87		
10/15/2026	$3,169.06	3.250	2,064.81	5,233.87		20,935
01/15/2027	$3,194.81	3.250	2,039.06	5,233.87	20,935	
04/15/2027	$3,220.77	3.250	2,013.10	5,233.87		
07/15/2027	$3,246.94	3.250	1,986.93	5,233.87		
10/15/2027	$3,273.32	3.250	1,960.55	5,233.87		20,935
01/15/2028	$3,299.92	3.250	1,933.95	5,233.87	20,935	
04/15/2028	$3,326.73	3.250	1,907.14	5,233.87		
07/15/2028	$3,353.76	3.250	1,880.11	5,233.87		
10/15/2028	$3,381.01	3.250	1,852.86	5,233.87		20,935
01/15/2029	$3,408.48	3.250	1,825.39	5,233.87	20,935	
04/15/2029	$3,436.17	3.250	1,797.70	5,233.87		
07/15/2029	$3,464.09	3.250	1,769.78	5,233.87		
10/15/2029	$3,492.24	3.250	1,741.63	5,233.87		20,935
01/15/2030	$3,520.61	3.250	1,713.26	5,233.87	20,935	
04/15/2030	$3,549.22	3.250	1,684.65	5,233.87		
07/15/2030	$3,578.05	3.250	1,655.82	5,233.87		
10/15/2030	$3,607.13	3.250	1,626.74	5,233.87		20,935
01/15/2031	$3,636.43	3.250	1,597.44	5,233.87	20,935	
04/15/2031	$3,665.98	3.250	1,567.89	5,233.87		
07/15/2031	$3,695.77	3.250	1,538.10	5,233.87		
10/15/2031	$3,725.79	3.250	1,508.08	5,233.87		20,935
01/15/2032	$3,756.07	3.250	1,477.80	5,233.87	20,935	
04/15/2032	$3,786.58	3.250	1,447.29	5,233.87		
07/15/2032	$3,817.35	3.250	1,416.52	5,233.87		
10/15/2032	$3,848.37	3.250	1,385.50	5,233.87		20,935
01/15/2033	$3,879.63	3.250	1,354.24	5,233.87	20,935	
04/15/2033	$3,911.16	3.250	1,322.71	5,233.87		
07/15/2033	$3,942.93	3.250	1,290.94	5,233.87		
10/15/2033	$3,974.97	3.250	1,258.90	5,233.87		20,935
01/15/2034	$4,007.27	3.250	1,226.60	5,233.87	20,935	
04/15/2034	$4,039.83	3.250	1,194.04	5,233.87		
07/15/2034	$4,072.65	3.250	1,161.22	5,233.87		
10/15/2034	$4,105.74	3.250	1,128.13	5,233.87		20,935
01/15/2035	$4,139.10	3.250	1,094.77	5,233.87	20,935	
04/15/2035	$4,172.73	3.250	1,061.14	5,233.87		
07/15/2035	$4,206.63	3.250	1,027.24	5,233.87		
10/15/2035	$4,240.81	3.25	993.06	5,233.87		20,935
01/15/2036	$4,275.27	3.25	958.60	5,233.87	20,935	
04/15/2036	$4,310.00	3.25	923.87	5,233.87		
07/15/2036	$4,345.02	3.25	888.85	5,233.87		
10/15/2036	$4,380.33	3.25	853.54	5,233.87		20,935
01/15/2037	$4,415.92	3.25	817.95	5,233.87	20,935	
04/15/2037	$4,451.80	3.25	782.07	5,233.87		
07/15/2037	$4,487.97	3.25	745.90	5,233.87		
10/15/2037	$4,524.43	3.25	709.44	5,233.87		20,935
01/15/2038	$4,561.19	3.25	672.68	5,233.87	20,935	
04/15/2038	$4,598.25	3.25	635.62	5,233.87		
07/15/2038	$4,635.61	3.25	598.26	5,233.87		
10/15/2038	$4,673.28	3.25	560.59	5,233.87		20,935
01/15/2039	$4,711.25	3.25	522.62	5,233.87	20,935	
04/15/2039	$4,749.53	3.25	484.34	5,233.87		
07/15/2039	$4,788.12	3.25	445.75	5,233.87		
10/15/2039	$4,827.02	3.25	406.85	5,233.87		20,935
01/15/2040	$4,866.24	3.25	367.63	5,233.87	20,935	
04/15/2040	$4,905.78	3.25	328.09	5,233.87		
07/15/2040	$4,945.64	3.25	288.23	5,233.87		
10/15/2040	$4,985.82	3.25	248.05	5,233.87		20,935
01/15/2041	$5,026.33	3.25	207.54	5,233.87	20,935	
04/15/2041	$5,067.17	3.25	166.70	5,233.87		
07/15/2041	$5,108.34	3.25	125.53	5,233.87		

10/15/2041	$5,149.84	3.25	84.02	5,233.87		20,935
01/15/2042	$5,191.69	3.25	42.18	5,233.87	20,935	5,234
	$402,200.00		$254,227.54	$656,427.54	$656,428	$656,428